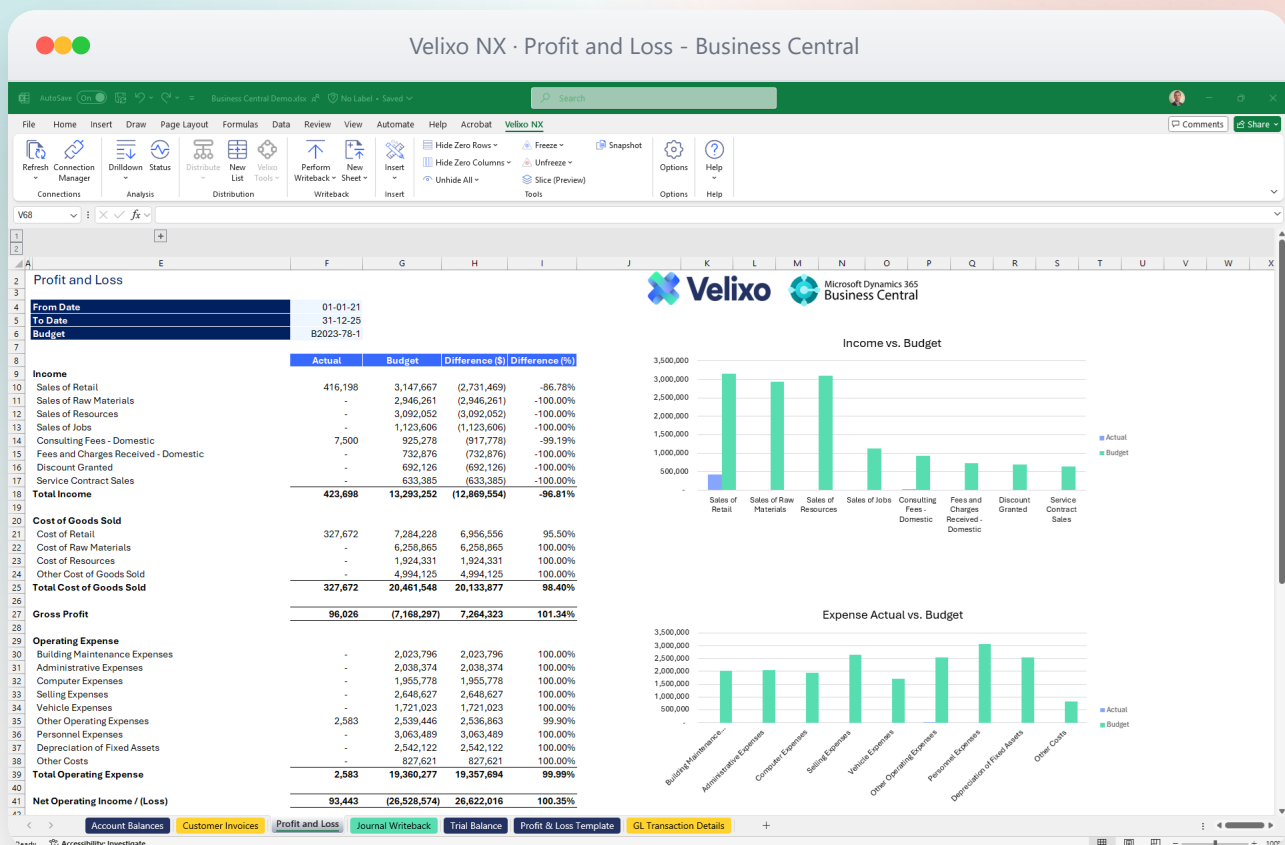


• VELIXO FOR MICROSOFT DYNAMICS 365 BUSINESS CENTRAL

Bring Realtime Data From Business Central ERP Into Excel.

Pull Business Central data straight into Excel - analyze by any dimension, account, or view your finance team needs, without being boxed in by the system's rigid built-in reports. Push budgets and journal corrections back with a single click. Ask why a number moved and get the answer with the source rows highlighted - no data warehouse, no staging server, no third-party report writer.



Purpose-built for Microsoft Dynamics 365 Business Central

• Official Velixo Partner in Vietnam

• SOC 2 Type II

• Available on Microsoft AppSource

Connects directly through the Business Central API - no data warehouse in between

Velixo runs right on top of the Business Central API. GL data, dimension balances, and customer/vendor ledger entries are read straight from the live system - not a data copy or an overnight extract. Finance teams build, slice, and pivot their own reports to answer the exact question at hand, instead of waiting on IT to tweak a rigid built-in report.



STEP 01

Pull Live Data Straight Into Excel

GL data, customer/vendor ledger entries, and dimension balances land directly in Excel - refreshing in real time. Build the report you actually need, without waiting on IT to edit an existing report or exporting CSVs by hand.



STEP 02

Analyze & Trace Every Number to Its Source

Click any number to open the underlying records, pivot and slice by dimension from any angle you need, then ask Velixo Intelligence what drove the variance - jump straight from an Excel cell back to the source entry in Business Central.



STEP 03

Writeback - Push Data Back to the ERP

Post hundreds of General Journal lines, create or update budget entries, reclassify mistagged dimensions - all from one Excel sheet. Every write is logged to the audit trail; if a push fails, just ask Velixo Intelligence why.

• AI RIGHT IN THE CELL

Ask why a number moved - get the answer with the source data attached

Velixo Intelligence runs inside the Microsoft 365 your Business Central user is already signed into. Ask which company saw margin shift, which dimension absorbed the most variance, or why the consolidated figure doesn't match the sum of the entities - same identity, same permissions, same workbook, never leaving Excel.

Velixo NX · Journal Transaction Writeback

Account type	Account	Amount	Document number	External document number	Balancing account type	Balancing account	Description	Comment	Department	Purchaser	Businessgroup	Line number	Status
G/L Account	8630	5000			G/L Account	5985	Legal and Accounting Services	Legal and Accounting Services accrual	ADM	HOME			Pending
G/L Account	8630	2500			G/L Account	5985	Legal and Accounting Services	Legal and Accounting Services accrual	PROD	HOME			Pending
G/L Account	8630	2500			G/L Account	5985	Legal and Accounting Services	Legal and Accounting Services accrual	SALES	HOME			Pending



• "Board management report: from six hours to one hour" - Rob Wood, CFO, Yardnique

Your Business Central financial data, complete, right inside Excel

Flexible financial analysis. Project accounting. Inventory, manufacturing, distribution.

From daily P&L reporting to custom dimension analysis, from period close to budget allocation - all in one Excel workbook, not a rigid pre-built report inside the system.

Live from BC. Writeback to BC. AI grounded in BC.

FINANCIAL REPORTING

- Profit & Loss
- Balance Sheet
- Trial Balance
- Cash Flow Statement
- Bank and Expense
- Asset Re-evaluation

FINANCIAL CONSOLIDATION

- Multi-company consolidation
- Multi-environment consolidation
- Currency translation auditing
- Inter-company control reports

FINANCIAL CLOSE MANAGEMENT

- Account reconciliations
- Bank reconciliations
- Intercompany management
- Eliminations

BUDGETING & PLANNING

- Strategic planning
- Cash flow planning
- Scenario analysis
- Expense & revenue planning

DYNAMIC ALLOCATION

- GL journal entry allocation
- GL budget entry allocation
- By dimension, date, and account

OPERATIONAL ANALYSIS

- Accounts receivable aging
- Accounts payable aging
- Sales analysis
- Purchases analysis
- Inventory analysis

Excel × Velixo · Margin Analysis

Business Central Demo.xlsx - O Dữ liệu

Velixo NX

Trang đầu Chèn Bỏ trí Trang Công thức Dữ liệu Xem Tự động hóa Trợ giúp

Làm mới Kết nối Trình quản lý Kết nối Danh sách Drilldown Phân tích Thực hiện Ghi dữ liệu Chèn Writeback Công cụ Velixo

Ánh xạ số 0 - Ánh xạ cột số 0 - Tùy chọn Trợ giúp

Source cell	Transactions	Connecto	Account	Area	Customer Group	Salesperson	Department	Department	Từ ngày	Đến ngày	Opening	Debit	Credit	Closing
Profit and LossF10	Xem giao dịch	BC	6110	40 - Europe North (Non EU)	MEDIUM - Medium Business	JO - Jim Olive			01-01-21	31-12-25	-	145,087.20		(145,087.20)
Profit and LossF10	Xem giao dịch	BC	6110	40 - Europe North (Non EU)	MEDIUM - Medium Business	JO - Jim Olive	OFFICE - Office		01-01-21	31-12-25	-	54,482.70		(54,482.70)
Profit and LossF10	Xem giao dịch	BC	6110	40 - Europe North (Non EU)	LARGE - Large Business	JO - Jim Olive			01-01-21	31-12-25	-	47,171.60		(47,171.60)
Profit and LossF10	Xem giao dịch	BC	6120	40 - Europe North (EU)	SMALL - Small Business	JO - Jim Olive			01-01-21	31-12-25	-	3,337.40	46,357.80	(43,020.40)
Profit and LossF10	Xem giao dịch	BC	6120	40 - Europe North (Non EU)	LARGEM - Megabium Business	JO - Jim Olive			01-01-21	31-12-25	-	7,932.75		7,932.75
Profit and LossF10	Xem giao dịch	BC	6120	70 - America North	MEDIUM - Medium Business	JO - Jim Olive	HOME - Home		01-01-21	31-12-25	-	7,349.51		7,349.51
Profit and LossF10	Xem giao dịch	BC	6120		LARGE - Large Business	JO - Jim Olive			01-01-21	31-12-25	-	2,275.50		2,275.50
Profit and LossF10	Xem giao dịch	BC	6120		LARGE - Large Business	JO - Jim Olive	Production		01-01-21	31-12-25	-	1,001.00		1,001.00
Profit and LossF10	Xem giao dịch	BC	6130	70 - America North	MEDIUM - Medium Business	JO - Jim Olive	HOME - Home		01-01-21	31-12-25	-		100.00	(144,894.60)
									Tổng cộng:		-	21,896.16	438,093.90	(416,197.74)

Velixo NX

Cuộc trò chuyện mới

Intelligence

Tôi có thể giúp gì cho bạn hôm nay?

Hãy xác định các nguyên nhân chính khiến công ty bị lỗ ròng trong file này, và tóm tắt các đóng góp ảnh hưởng lớn nhất.

Dưới đây là các nguyên nhân chính khiến công ty bị lỗ ròng trong file này:

- Doanh thu thực tế thấp hơn ngân sách
- Chi phí bán lẻ cao hơn dự kiến
- Chi phí nguyên vật liệu tăng
- Một số khoản chi phí dịch vụ và nhân công phát sinh vượt mức

The numbers speak for themselves

Velixo is trusted by thousands of finance teams worldwide to cut down reporting and close time.

15,000+

Users trust Velixo

3,400

Finance teams using it

25

Countries deployed

97%

Customer retention rate

“

Velixo Excel-based reporting tool is AMAZING! Reports that used to take me days to write and program now take just a few hours.



Anne Oliva

EVP & CFO, Embrace Living Communities

“

Velixo Reports has drastically reduced the amount of time it takes for my month-end financial statement preparation.



Larry Hooks

Controller, Berthold Technologies

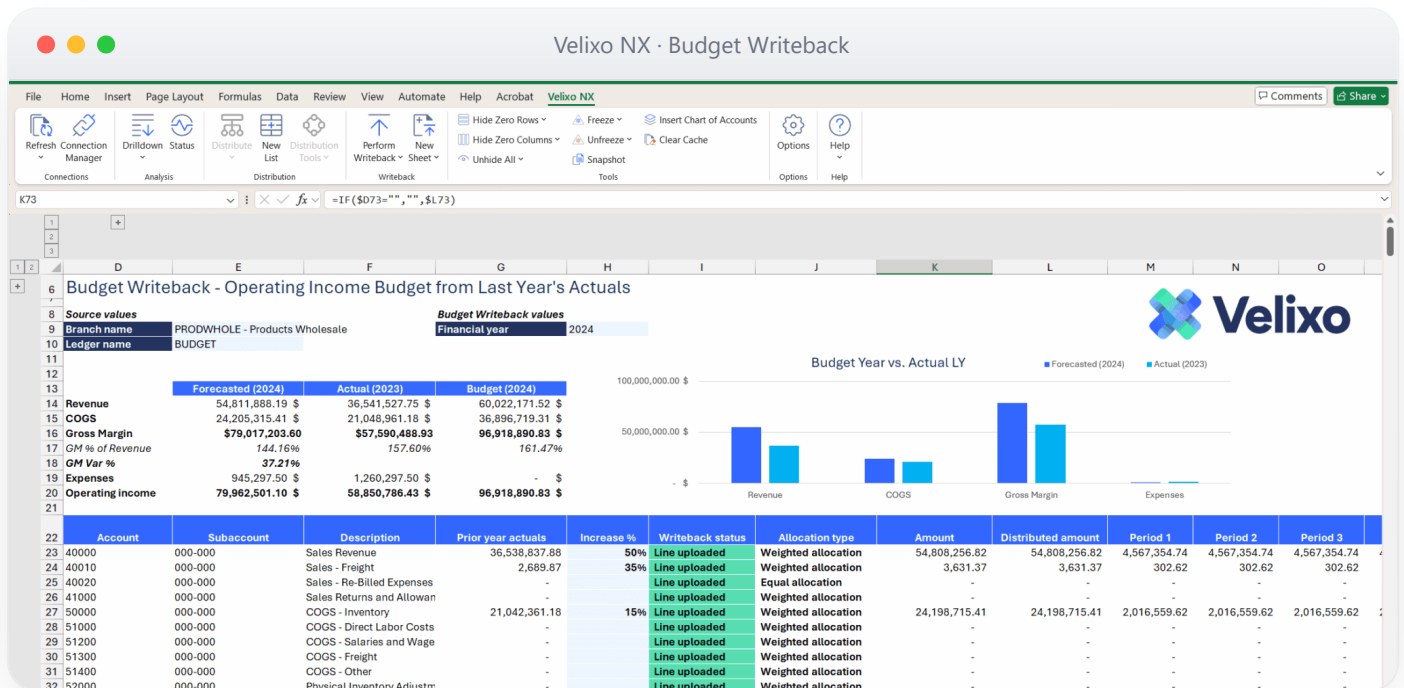
“

We have cut our financial report generation process down to minutes and not hours. We can turn around ad-hoc financial requests instantaneously.



Joseph Steele

Director of IT, Quick Quack Car Wash



• WHY CHOOSE VELIXO FOR BUSINESS CENTRAL

Self-service, full governance, ready to scale across companies

Velixo for Business Central combines the speed of an Excel add-in with the level of governance a multi-company finance team needs - without trading one off for the other.



No IT Or Coding Required

Extend Excel with dynamic cell-based functions and build pixel-perfect reports right inside the workbook you already know - no data warehouse, no complex training, no IT support needed.



Flexible Analysis - Not Locked Into Rigid Reports

Build, pivot, and slice reports right in Excel to answer the exact question at hand - no longer dependent on pre-built report templates, no more waiting on IT every time you need a new angle.

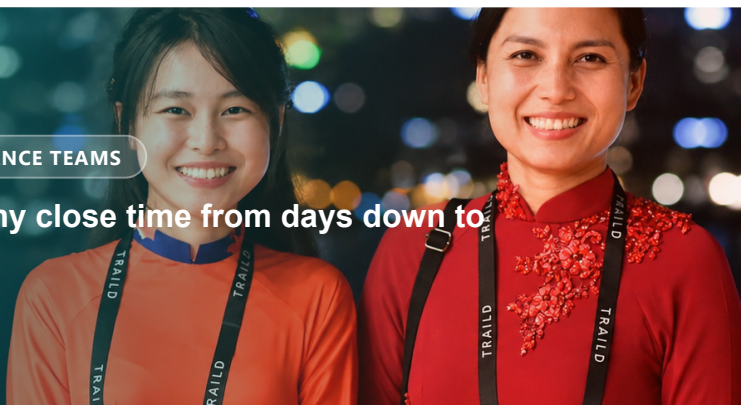


True Two-Way Data Writeback

Not just read-only reporting - post General Journal entries, create or update budget entries, allocate by dimension, date, and account, all from one Excel sheet, with a full audit trail.

MULTI-COMPANY FINANCE TEAMS

Cut multi-company close time from days down to hours



• S4 CONSULTING · CONTACT US

Tell us about your business's financial reporting needs. S4 Consulting will help you find the right Velixo setup for your Microsoft Dynamics 365 Business Central system. We'll get back to you within 1 business day.

Learn more at: s4.com.vn/en/velixo-for-business-central-excel-reporting



ADDRESS

Sabay Building, 99 Cộng Hòa Street, Tân Sơn Nhất Ward, Ho Chi Minh City, Vietnam



PHONE / ZALO / WHATSAPP

(+84) 93 2724 396



EMAIL

ERP@s4.com.vn